



Shri Yashwantrao Bhonsale Education Society's
**YASHWANTRAO BHONSALE INSTITUTE OF
TECHNOLOGY**

(DTE CODE : 3470) (MSBTE CODE : 1742)

Approved by AICTE, DTE & Affiliated to Mumbai University & MSBTE Mumbai
(NBA Accredited ME, CE, EE Diploma Programs)

Report Of Webinar on Financial Literacy

On the 17th of August 2024, Yashwantrao Bhonsale Institute Of Technology (Degree Section) has organized a webinar on Financial Literacy by SV Wealth Partners, Delhi.

The primary aim of the webinar was to foster a deeper understanding of various financial markets and processes among students. The event focused on increasing awareness about the Securities Exchange Board of India (SEBI), the nuances of the stock market, and critical financial concepts essential for making informed investment decisions.

Objective:

1. To generate awareness about Security Exchange Board of India (SEBI)
2. To educate students regarding primary vs secondary market.
3. To educate regarding Trading and Demat account.
4. To generate awareness regarding rights of a shareholder.
5. To educate students about the process of investigating and verifying information about a company or investment opportunity.
6. To create awareness regarding Public Issue.
7. To familiarise regarding modes of placing orders and contract note.

Summary:

SV Wealth Partners have been dedicated to advancing financial literacy across all age groups and diverse sectors including Educational Institutions, Corporates, and PSU's.

The webinar began with an introduction to the Securities Exchange Board of India (SEBI). Students were informed about SEBI's role in regulating securities markets, protecting investor interests, and ensuring a safe trading environment. The session shed light on SEBI's efforts in promoting transparency, preventing fraudulent practices, and maintaining market integrity. A presentation was conducted to clarify the distinctions between the primary and secondary markets. It was explained that the primary market deals with the issuance of new securities (Initial Public Offerings - IPOs), while the secondary market facilitates trading of existing securities. Real-life examples were provided to illustrate how investors interact with these markets.

Students were briefed about the importance of trading and Demat accounts in the financial ecosystem. The session included a brief explanation of how to open these accounts, their functionalities, and the crucial role they play in buying, selling, and holding financial securities



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electronically.

One of the critical objectives of the event was to create awareness about shareholders' rights. Students learned about their rights, such as voting rights, the right to receive dividends, and the right to participate in corporate actions like bonus issues and mergers. The event aimed to empower students by making them aware of their legal rights and responsibilities as shareholders.

A crucial part of the event focused on educating students about due diligence when it comes to investments. They were taught how to investigate and verify a company's financial health, reputation, and market performance before making investment decisions. Emphasis was placed on the significance of reading financial reports, analysing market trends, and seeking expert opinions.

The event also focused on familiarizing students with the concept of public issue, including Initial Public Offerings (IPOs) and Follow-on Public Offers (FPOs). Students were guided on how companies raise capital through public issues and how investors can participate in these opportunities. They were also familiarized with contract notes, a vital document provided by brokers after a trade, which contains details about the transactions.

Outcome:

The event successfully achieved its objectives by enhancing students' understanding of the financial market ecosystem. The event empowered students with the knowledge required to make informed financial decisions and laid a foundation for their future investments.

The webinar was a step in the right direction towards creating a financially aware generation. By covering essential topics such as SEBI's role, market dynamics, shareholder rights, and the practicalities of trading, the event equipped students with the knowledge they need to begin exploring the world of finance.



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Glimpse Of the Event:

